

* All Figures in \$CDN

STRUCTURE

AUTHORIZED

Unlimited common shares without par value
Unlimited preferred shares without par value

Current Share Structure (EVI:CM)

ISSUED AND OUTSTANDING

Common Shares Outstanding	57,943,000
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FULLY DILUTED SHARE CAPITAL

Common Shares Outstanding	57,943,000
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Stock Options	2,165,000
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Share Purchase Warrants (\$0.36 avg. strike, \$4.62M total value)	13,086,200
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Fully Diluted Share Capital	73,194,200
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Proposed Financing and Acquisition of Olimax

Common Shares Outstanding	57,943,000
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ACQUISITION OF OLIMAX

Acquisition of Olimax	24,000,000
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CAPITAL RAISE

17,400,000 at \$1.15 per share	17,400,000
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Proposed Financing and Acquisition of Olimax	99,343,000
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Fully Diluted Share Capital Post Acquisition and Financing

Current Fully Diluted Share Capital	73,194,200
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Acquisition of Olimax	24,000,000
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Common Shares - Raise	17,400,000
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Share Purchase Warrants - Raise	8,700,000
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Fully Diluted Share Capital Post Acquisition and Financing	123,294,200
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